

Ivanti Announces Successful Refinancing and New Capital Infusion to Support Key Strategic Initiatives

Optimized Capital Structure Bolsters Ability to Invest Across Full Spectrum of IT, Network Security, and Exposure Management to Empower Customers' Business Goals

May 2, 2025 — SALT LAKE CITY — Ivanti, the enterprise software company that provides a comprehensive IT and security cloud-based platform, announced today that it has successfully closed a refinancing transaction. This was achieved with the support of an overwhelming majority of its existing lenders.

As part of this transaction, Ivanti raised **\$350** million of new capital and extended the maturity of its existing debt facilities to 2029, bolstering its liquidity position and financial flexibility to support the Company's key strategic initiatives. The transaction was open to all holders of its existing first lien and second lien term loans.

"We greatly appreciate the broad-based support from investors across our capital structure to reach this positive outcome, demonstrating their continued confidence in our business," said Dennis Kozak, CEO of Ivanti. "With additional capital and extended debt maturities, we believe that we are well positioned to progress our ongoing transformation, provide customers with improved capabilities and security, and deliver long-term success."

Over the past year, Ivanti has made substantial advancements to its products and processes, and the Company's strengthened financial foundation is expected to enhance its ability to invest across its solutions to empower customers' business goals and provide seamless, flexible solutions that are built to address the evolving threat landscape.

Ivanti is backed by Clearlake Capital Group, L.P., Charlesbank Capital Partners, LLC, and TA Associates

Kirkland & Ellis LLP and Evercore Group LLC are serving as legal and financial advisors to Ivanti.

About Ivanti

Ivanti is an enterprise software company that provides a comprehensive IT and security cloud-based platform. Ivanti provides software solutions that scale with our customers' needs to help enable IT and Security to improve operational efficiency while reducing costs and proactively reducing security risk. The Ivanti Neurons platform is cloud-native and is designed as a foundation of unified and reusable services and tools for consistent visibility, scalability and secure solution

delivery. Over 34,000 customers, including 85 of the Fortune 100, have chosen Ivanti to meet challenges head-on with its end-to-end solutions. At Ivanti, we strive to create an environment where all perspectives are heard, respected and valued and we are committed to a more sustainable future for our customers, partners, employees and the planet. For more information, visit www.ivanti.com and follow @Golvanti.